



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28661	+192	+0.68
NIFTY	8879	+57	+0.65

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	43.47	-0.12
HDFCBANK	70.40	-0.20
ICICIBK	8.42	+0.05
INFY	14.88	-0.11
TATAMOTOR	33.46	+0.41
WIPRO	9.52	-0.14

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-433
FIIs Index Future	-1141
FIIs Index Options	+539
FIIs Stock Future	-823
FIIs Stock Options	+8
DII's Eq (Provisional)	+827

CURRENCY

RBI RATE	20-FEB-2017
RUPEE - \$	66.9771
EURO	71.0560
YEN 100	59.1600
GBP	83.1923

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20624	UNCH	UNCH
NASDAQ	5838	UNCH	UNCH
NIKKEI	19365	+113	+0.59
HANG SENG	24173	+28	+0.12
SGX NIFTY	8890	+14	+0.16

WORLD COMMODITIES

FUTURE	U\$	CHANGES
CRUDE	54.08	+0.30
NATURAL GAS	2.880	-0.071
GOLD	1253.3	-3.8
SILVER	18.020	-0.015
COPPER	2.7540	+0.0470

WORLD EVENTS

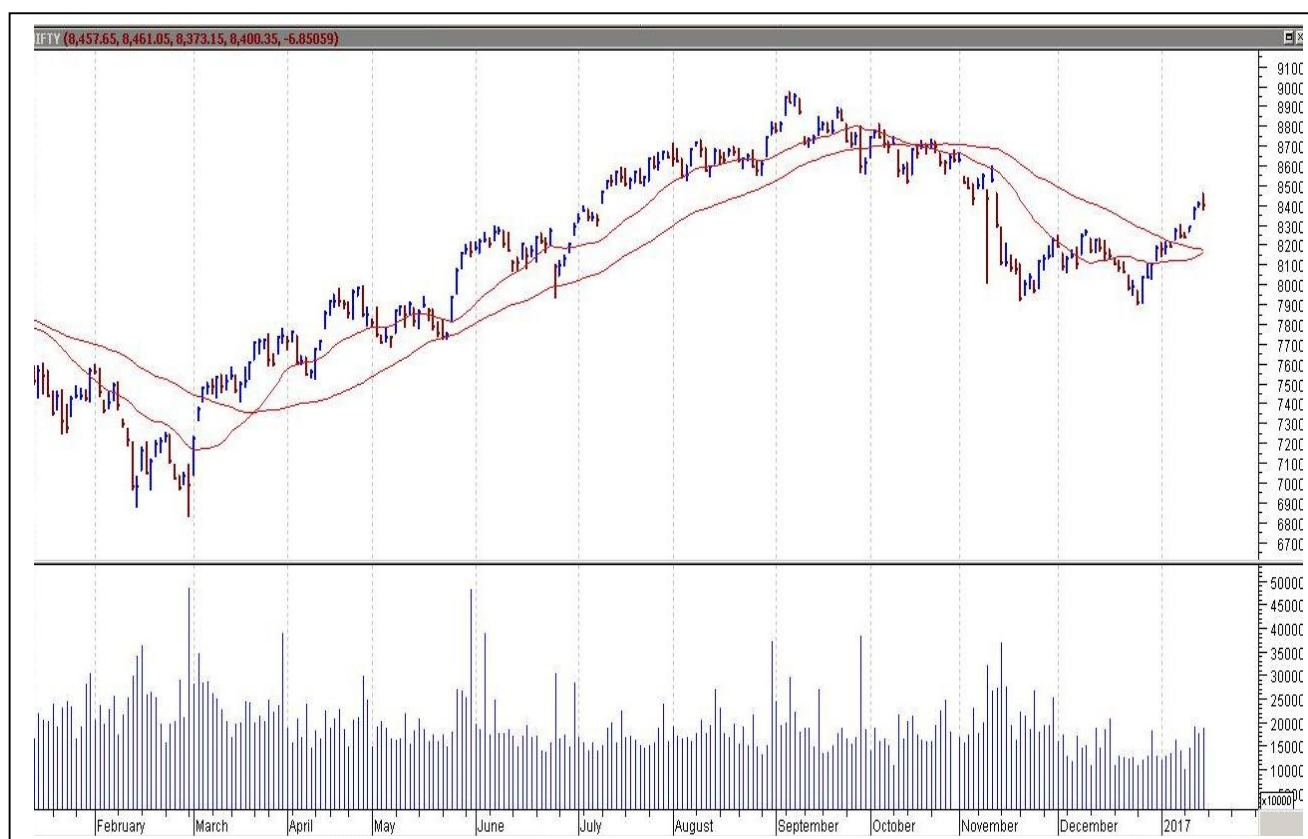
- US: FOMC Member Kashkari Speaks
- UK: Inflation Report Hearings

TOP STORY

- Ambuja Cements Q4 Net Profit At `175.9 Cr CNBC-TV18 Poll Of `165 Cr.
- Glenmark Pharma Says No Outstanding Items With US FDA w.r.t Ankleshwar Plant.
- Infosys to probe whistle blower charges.
- Tata Power eyes stake sale in renewable power arm.
- M&M - Ssangyong (100% subsidiary) sees first ever annual profits in 10 years.
- Ashoka Buildcon - MP road development takes over toll operations after expiry of concession period.
- AB group looking to sell Indo Gulf to Indorama.
- GMR Infra Says No Proposals Have Been Considered Or Approved By The Board.
- Gammon India to sell balance 26.06% stake in Gammon Infra Projects.
- Siemens wins order worth Rs287cr for supplying signaling systems for Nagpur metro.



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks traded on a firm note throughout the day on Monday and closed in green near the highest point of the day with gain of around three-fourth of a percent. Investors opted for bargain-hunting as well as short-covering ahead of derivatives expiry this week. The equity benchmarks made a cautious start and traded slightly in green in early deals as uncertainty over US fiscal and monetary policies kept the momentum tepid. Traders took support with the news that the GST Council on Saturday approved a law to compensate states for any loss of revenue from the implementation of the new national sales tax but deferred approval for enabling laws to the next meeting. For today's trade Nifty likely to trade in the range between 8895 – 8865.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8879	8865	8845	8835	8815	8895	8915	8935	8945
USDINR	66.96	66.85	66.8	66.75	66.65	67.05	67.15	67.2	67.25



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PANCM	ROHAN S HEGDE .	B	83,554	83.75
UMANGDAIR	ACCURATE FINMAN SERVICES LIMITED	S	1,150,000	73.75
UMANGDAIR	JUGGILAL KAMLAPAT UDYOG L IMITED	B	1,150,000	73.75

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BODALCHEM	JANUS CONSOLIDATED FINANCE PVT LTD.	BUY	1000000	132
BODALCHEM	RAKESHBHAI RAVJIBHAI PATEL	SELL	1000000	132
LYPSAGEMS	NOMURA SINGAPORE LIMITED	BUY	125000	68
UMANGDAIRY	ACCURATE FINMAN SERVICES LTD	SELL	1050000	74.25
UMANGDAIRY	BENGAL & ASSAM CO. LTD.	BUY	1050000	74.25

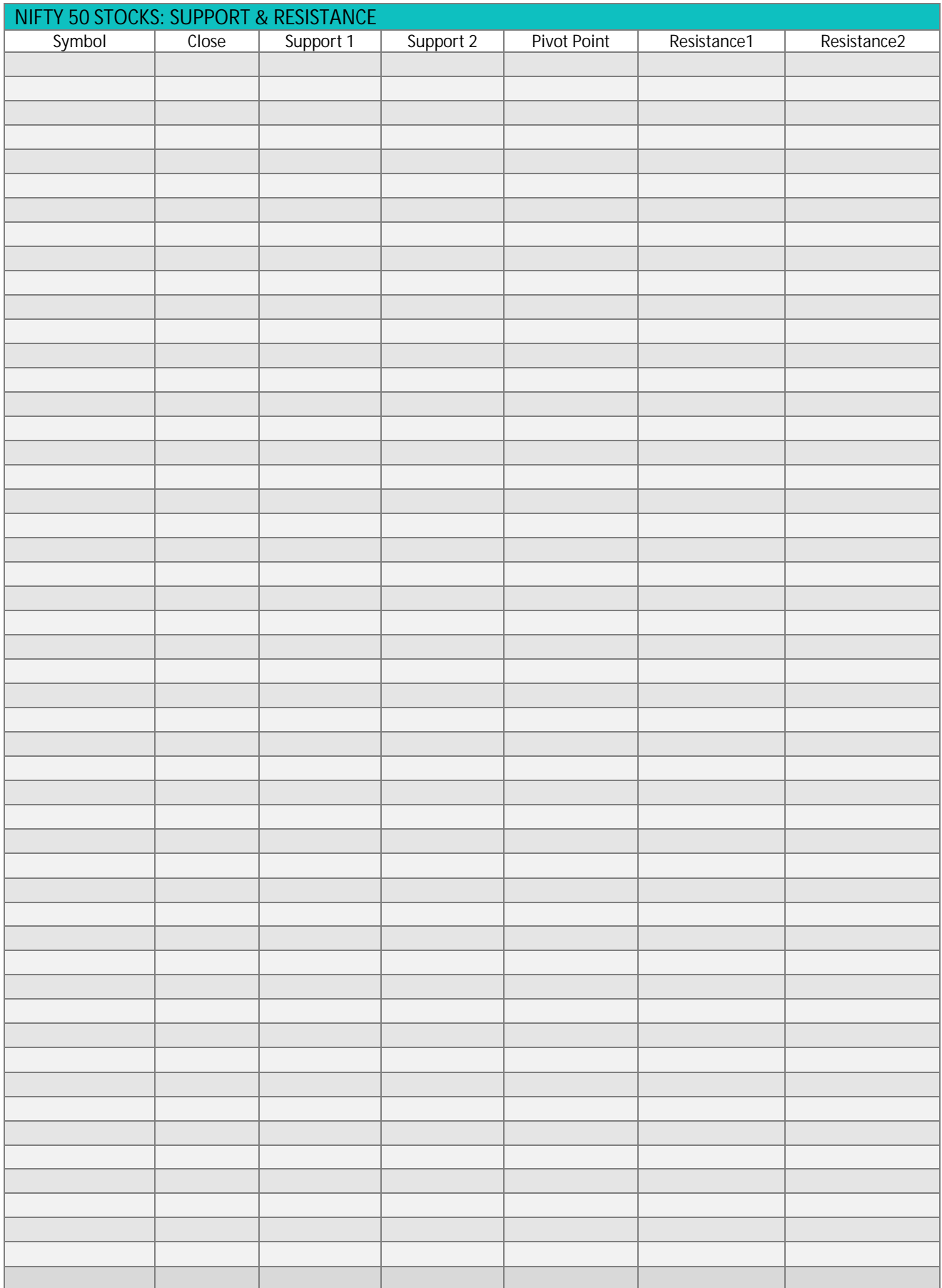
SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CEATLTD,HDIL,IBREALEST,IFCI,JPASSOCIAT,TV18BRDCST,UNIONBANK,WOCKPHARMA,

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				





CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/CML/34217: Shifting to Z category Symbo 1 HMT 2 NEPC MICON
 Company Name 1 HMT Limited 2 NEPC India Limited The trades in the aforesaid securities executed in
 'BZ' series will be settled on Trade for Trade Basis. This circular shall be effective from
 February 27, 2017.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
BSE	22-Feb-17	Interim Dividend Rs 5/- Per Share
VETO	22-Feb-17	Interim Dividend Re 1/- Per Share
DCMSHRIRAM	22-Feb-17	Interim Dividend Rs 2.80 Per Share
CENTUM	22-Feb-17	Interim Dividend Rs 2/- Per Share (Purpose And Record Date Revised)
VIPIND	22-Feb-17	Interim Dividend Re 0.80 Per Share
VIDHIDYE	22-Feb-17	Interim Dividend Re 0.20 Per Share
SUPRAJIT	22-Feb-17	Interim Dividend Re 0.50 Per Share
SJVN	22-Feb-17	Interim Dividend Rs 2.25 Per Share
SUDARSCHEM	22-Feb-17	Interim Dividend Rs 2.50 Per Share
PODDARMENT	22-Feb-17	Interim Dividend Rs 2.50 Per Share
JAGRAN	22-Feb-17	Buy Back
MEP	22-Feb-17	Interim Dividend Re 0.10 Per Share
NCLIND	22-Feb-17	Interim Dividend Re 1/- Per Share
MOIL	22-Feb-17	Interim Dividend Rs 5/- Per Share
NRBBEARING	22-Feb-17	Interim Dividend Rs 1.40 Per Share
HGS	22-Feb-17	Interim Dividend Rs 2.50 Per Share
HITECHGEAR	22-Feb-17	Interim Dividend Rs 1.25 Per Share
ICIL	22-Feb-17	Interim Dividend Re 0.40 Per Share
GREAVESCOT	22-Feb-17	Interim Dividend Rs 4/- Per Share (Purpose Revised)
CONTROLPR	22-Feb-17	Interim Dividend Rs 2.50 Per Share (Purpose Revised)
CONCOR	22-Feb-17	Interim Dividend Rs 9.60 Per Share

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1213/\$1175 & Resistance = \$1270/\$1296.
- Crude oil range->\$49 to \$59.
- Unilever Dents Europe Stock Advance as Pound Rises: Markets Wrap: - European stocks pared an advance as a slump in Unilever NV largely offset gains across most industries. The pound recouped some of Friday's losses ahead of a House of Lords Brexit debate.
- Dollar dips in quiet holiday-thinned trade: - The dollar dipped against a basket of the other major currencies on Monday, as markets lacked direction ahead of a U.S. holiday, while the pound gained ground, climbing almost half a cent against the dollar.
- U.S. natural gas slides to 3-month lows amid lack of cold weather: - U.S. natural gas futures fell sharply on Monday, hitting the lowest level since November as forecasts continued to call for mostly warmer-than-normal weather in key regions across the U.S. for the rest of the winter.
- Oil ticks up in familiar range as traders weigh OPEC cuts, U.S. drilling: - Oil prices edged higher in a familiar trading range during North American morning hours on Monday, as market players continued to weigh the prospect of production cuts by major crude-producing nations against a rise in U.S. drilling.
- Gold holds steady in quiet trade as U.S. holiday mutes action: - Gold prices were little changed during North American morning hours on Monday, with investors hesitant to take strong positions due to the U.S. national holiday for Presidents Day. Market players awaited further hints on the timing of the next U.S. rate hike.

TRENDS & OUTLOOK – DATE: 21- Feb- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	28791	29070	29250	29610	29970
SILVER (Mar)	40300	41400	42710	44145	45430

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	392	397	403	410	416
ZINC (Feb)	182.50	186.10	191.25	197.55	202.65
LEAD (Feb)	144.70	148.30	152.55	159.55	163.60
NICKEL (Feb)	707	725	740	759	784

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	3360	3490	3625	3755	3875
NATURAL GAS (Feb)	174	180	187	195	201

DATA TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Meeting Minutes of AUD, Inflation Report Hearings of GBP, FOMC Member Kashkari Speaks, Flash Manufacturing PMI, Flash Services PMI, FOMC Member Harker Speaks.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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